

white paper

initial coin offering - ICO

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If you decide to participate in this initial coin offering ("ICO"), you should consult with your legal, financial, tax and other professional advisors(s) before taking any action in connection with this White Paper. You are required to read this document and any updated version carefully. We assume no responsibility if you have not consulted with your advisor(s) or if you have not read this White Paper.

It is not intended that the tokens described in this White Paper constitute securities in any jurisdiction. This White Paper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction.

This White Paper does not constitute or form part of any opinion on and shall not be construed as any advice to sell, or any solicitation of any offer by MINING TEC, a company registered under the laws of the Slovak Republic (**"Company"**) to purchase any tokens (aeternumcoins, **"AET tokens"**) nor shall it or any part of it, nor the fact of its presentation, form the basis of, or be relied upon in connection with, any contract or investment decision.

The Company will use the funds resulting from the sale of the aeternumcoins to make investments and fund operations as set forth in this White Paper.

You may not participate in this ICO and purchase AET tokens if you are a citizen, resident (tax or otherwise) or green card holder of the United States of America, or a citizen or resident of the Republic of Slovakia or any other country or territory where transactions with digital tokens are prohibited or in any manner restricted by applicable laws or regulations, or will become or be so prohibited or restricted at any time after the date of this White Paper ("**Restricted Persons**").

We do not accept participation from the Restricted Persons and reserve the right to refuse or cancel the aeternumcoins purchase requests at any time at our sole discretion when the information provided by the purchasers within the KYC procedure Is not sufficient, inaccurate or misleading, or the purchaser is deemed to be a Restricted Person.

No supervisory body has examined or approved this document or any of the information set out

in this White Paper. We will also not seek such approval or take any formal steps under the laws, regulatory requirements or rules of any jurisdiction to this extent. Therefore, please note that the publication, distribution or dissemination of this White Paper does not imply that the applicable laws, regulatory requirements or rules have been complied with.

Please note that there are risks and uncertainties associated with the Company and its business and operations, the AET tokens, the ICO and the aeternum Fund, as described below (see section **"Risk Factors"** at the end of the White Paper).

This White Paper, any part thereof and any copy thereof must not be taken or transmitted to any country where distribution or dissemination of this White Paper is prohibited or restricted. No part of this White Paper is to be reproduced, distributed or disseminated without including this section and the following sections entitled Risk Factors and Legal Notice .

The English language White Paper is the primary official source of information about the project. The information contained in English language White Paper may from time to time be translated into other languages, eg Russian, Chinese and other languages. In the course of such translation some of the information contained in the English language White Paper may be lost, corrupted or misrepresented. The accuracy of such alternative communications cannot be guaranteed. In the event of any conflicts or inconsistencies between such translations and the official English language White Paper, the provisions of the English language original document shall prevail.

#### Summary

The market for cryptocurrencies has been continuously growing and in 2017 has reached an unexpected all-time-high with a total cryptocurrency market capitalization of approx. USD 570 billion with approx. 1,370 different cryptocurrencies.<sup>1</sup>

It is expected that this rapid growth of both the cryptocurrency market capitalization and the amount of cryptocurrencies will continue. Every month, several new cryptocurrencies (coins / tokens) are being created, offered to invest and listed on various exchanges. It has therefore become more and more difficult for investors, even professional investors, to keep an overview of all cryptocurrencies on the market and understand their respective advantages and risks when considering an investment.

Furthermore, this continuous growth of the amount of crytpocurrencies on the market and the increasing cryptocurrency market capitalization requires increased cryptocurrency mining resources and energy.

The objective and aim of aeternumcoins is to focus on the requirements and opportunities of both (1) the cryptocurrency mining and (2) the cryptocurrency market. The proceeds resulting from the aeternumcoins ICO will be invested in the purchase of state-of-the-art mining rigs for providing mining capacities operated by an affiliate and provided to the aeternum Fund, a Cayman Island based and licensed fund specialised and focused on automatized trading in cryptocurrencies based on well established algorithms and operated by experienced, renowned traders.

Proceeds resulting from mining will be split and invested as follows: one part of the proceeds will be provided to aeternum Fund for further investment and trading in cryptocurrencies; the other part of the proceeds will be used by Mining Tec for further investment in and upgrading hard- and software for the mining rigs. Therefore, the investment cycle will continue without a final end date, almost eternally (thus the name of the coin: aeternum, from Latin).

Only holders of the aeternumcoins will be entitled to invest – via a managed account – into aeternum Fund. The performance and the net asset value (NAV) of aeternum Fund will be published on its website (www.aeternumfund.com). Holders of the aeternumcoins will be free to sell their participation in aeternum Fund at any time.

It is, therefore, the declared aim that the proceeds from the offering of AET tokens will be continuously re-invested for the benefit of the holders of AET tokens. Holders of the AET tokens will also be able to sell and trade their tokens on an exchange.

https://coinmarketcap.com

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#### **ICO** Details

The aeternumcoins token (AET) is an ERC-20 standard based Ethereum token which grants its respective holder the right to invest in aeternum Fund and profit from professional trading in cryptocurrencies or sell it on an exchange following its registration. AET tokens do not grant any shareholders' or similar corporate rights.

The proceeds resulting from the AET token offering will be:

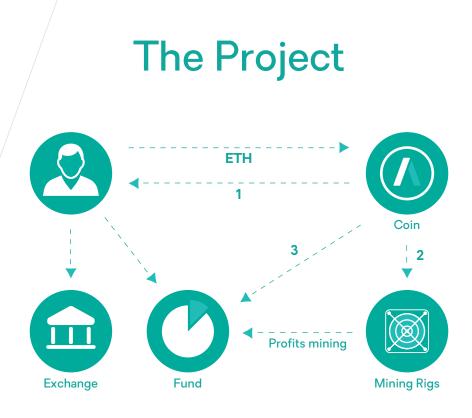
- + provided to the aeternum Fund in form of Ethereum for trading in cryptocurrencies (as set forth below in the chapter Aeternum fund), and
- + invested in mining rigs for their subsequent operation.

The operational mining-profits will be re-invested in both the aeternum Fund and in acquiring further mining rigs, thus continuously increasing the net asset value of aeternum Fund and the value of AET tokens. Only holders of AET tokens will be entitled to acquire through a managed account shares in aeternum Fund.

Tokens will be offered starting in a presale-phase on January 1, 2018, and in the official offering on March 1, 2018. The offering will end at the earlier of the sale of all tokens or on June 30, 2018 . The offering is open for the global public, except for investors based in the US and the Slovak Republic.

Amount of Tokens Issued:	100 million
Issue Price per Token:	\$ 1.30 as of March 1, 2018
Discounts:	\$ 1.00 as of January 1, 20181
	\$ 1.20 as of February 19, 2018
Presale Phase:	January 1 through February 28, 2018
ICO Phase:	March 1, 2018 until all 100 million tokens are sold
	or June 30, 2018
Token Issue Date:	(i) March 1, 2018 for those who invested prior to this date; and
	(ii) immediately upon purchase, if purchase is made after
	March 1, 2018
Use of Proceeds:	(i) for trading by aeternum Fund
	(ii) investment in mining rigs and their subsequent operation
	(iii) covering third party costs, eg ICO costs, marketing,
	regulatory and administration, legal and contingency for
	further or unexpected third party cost.

2 per ETH-USD exchange rate according to www.coinbase.com on the respective date of price adjustment; this also applies to each of the following dates of price adjustment.



With the minimum of one Ethereum contributors may buy AET tokens which they will receive credited to their respective wallet following the ICO (step 1 in fig above).

The proceeds resulting from the ICO will be, on the one hand, converted into EUR and/or USD in order to purchase and subsequently operate mining rigs (step 2 in fig above), and, on the other hand, provided in form of Ethereum to aeternum Fund for trading in cryptocurrencies (step 3 in fig above).

Profits from the operation of the mining rigs will be split as (1) further investments in the form of purchase of mining rigs and (2) providing further funds (in the form of cryptocurrencies) to aeternum Fund.

The contributor who has bought AET tokens may then, in his sole discretion choose whether he will invest – via his AET tokens – in aeternum Fund, or sell / trade some or all of his AET tokens on an exchange for cash or other cryptocurrencies.

Detailed explanations relating to aeternum Fund and mining are set forth below on the following pages.

#### **Aeternum Fund**

aeternum Fund will be established and incorporated in the Cayman Islands. The asset manager will be Lunde Asset Management, Switzerland. The managed account will be held by Interactive Brokers LLC, US. The trading itself is conducted by Hendrik Klein. Hendrik is an experienced trader (EUREX) specialised in quantitative investment strategies. In the past he has implemented sophisticated algorithms to track economic indicators. The algorithm systems analyse news based on which investment decisions are made: the strategy scans newsfeeds for econometric indicators to trade as soon as there are discrepancies between the consensus view and the actual news data. What the algorithm essentially does is predicting how specific instruments will behave when a piece of news comes out. There is, therefore, a high probability of the markets will move the way the algorithm predicts. All trades placed by the system are short-term – just a couple of minutes at the start and at the end of each day – after which the portfolio reverts back to cash. Hendrik has been successful with his strategies in the past, thus winning various awards, eg

Best Systematic CTA, Hedgeweek Global Awards 2016 1 Best Event Driven Fund 2012 (first place), Exante Awards 2012 Relative Value (first place), IBC's Annual Hedge Fund Award 2009 Relative Value (third place), IBC's Annual Hedge Fund Award 2008

aeternum Fund will use funds received during the ICO to primarily invest, trade and hold cryptocurrencies. aeternum Fund will not only invest in cryptocurrencies but also hold a minimum of the assets in an amount of five percent in gold. The algorithms developed and successfully used in the past have been adapted to cover cryptocurrencies, their respective trading and news data relating to them and, thus profit from the volatilities of cryptocurrencies. aeternum Fund will, however, be entitled to invest and trade in other asset classes (eg equity, debt, ETF, etc) if the fund's management deems necessary and advantageous in the interest of the investors. Shares in aeternum Fund can only be purchased, through a managed account, with AET tokens. We expect aeternum Fund to be established and in operation by the beginning of July 2018, at the latest.

The fees are:

#### 1.5 percent annual management fee 20 percent high water mark

Until now, there are only few funds which only hold and trade in cryptocurrencies, although we believe that this will change over the coming months. Of course, aeternum Fund will bear large risks like any other fund. However, it will give professional and retail investors the opportunity to participate in the growing market of cryptocurrencies and profiting from its volatilities without having to become personally involved with all the difficulties of buying, selling and monitoring the individual cryptocurrencies and markets.

### Mining

**MINING TEC** has secured the abilities and resources of mining farms in Austria. We have collected vast experience in establishing and operating mining rigs in hydro power plants (mining farms) located throughout Austria. These hydro power plants generate "green energy" which is used for mining. The mining rigs which we currently operate and service through an affiliate are, to a large extent, owned by third parties which receive the profits from mining.

Through our network via the Austrian association of owners and operators of small and medium sized hydro power plants, we have secured a sufficient number of hydro power plants in which approx. 12,000 mining rigs can be installed in total. We have, furthermore, commenced in identifying further locations for hydro power plants in both Switzerland and the Slovak Republic and are already in the process of negotiating conditions with the respective owners of such hydro power plants. The challenge is to negotiate and fix long term and attractive energy prices.

The advantages of us operating mining rigs in such hydro power plants are that

1. we only use "green energy" (renewable energy), thus not wasting electricity produced by other expensive sources which are not ecological;

2. we have been able to contractually secure the energy price for the next five years with our current hydro power plant operators; this allows us to plan and make reliable economic forecasts and limits are risks resulting from high electricity prices and price fluctuations;

3. no additional costs for cooling arise as the mining rigs installed in the hydro power plants are, in general, cooled automatically and naturally by the cool environment of the water with the natural air circulation. Thereby, sudden temperature rises or falls do not occur and tem peratures can be kept below 40°C even in the event of extreme heat. However, the hydro power plant operators are obliged to provide additional cooling if necessary and at their own expense;

4. No additional costs for construction of or rental costs for buildings, hangars or containers.

## Mining

Calendar Month	Turnover per mining rig per month (EUR)
December 2016	845.20
January 2017	1,003.36
February 2017	530.80
March 2017	1,041.27
April 2017	1,040.96
May 2017	842.83
June 2017	880.45
July 2017	532.15
August 2017	824.95
September 2017	578.15
October 2017	512.62
November 2017	723.77
Dezember 2017	715.00

Currencies to Mine: the software used for mining is actively managed and is therefore able to choose such currencies to mine which generate the most profit. Thus, on any given day the software may switch several times between the various cryptocurrencies. The large part of the mining is currently undertaken in ETH, ZEC, DSH and LTC. This may, of course, change in the future.

Profits generated by the mining will be (1) used to acquire further mining rigs, and (2) provided as liquidity (in form of cryptocurrencies) in aeternum Fund. This way, the hardware of the mining rigs will be continuously updated and replaced by stronger and quicker mining rigs in order to secure future earnings from mining. Furthermore, aeternum Fund will continuously receive further funds in order to increase its volume for trading. This will additionally increase an investor's share in aeternum Fund.

# Description of the initial coin offering

AET tokens are offered for purchase during the pre-sale period that starts on January 1, through February 28, 2018, and during the initial offering of tokens which will commence on March 1, 2018, to the extent the limit of sales of AET tokens in the amount of 100 million pieces will not be reached before.

AET tokens can be purchased for ETH. The transfer can be made from any wallet in ETH.

The funds are credited to an account of the participants of the initial coin offering of AET tokens on the platform of the website (www.aeternumcoin.com) and can be used to purchase tokens.

The minimum threshold for participation in the initial coin offering of AET tokens is one ETH.

In order to receive the AET token, contributors must have an Ethereum wallet which supports the ERC20 token standard. We, however, reserve the right to require that additional conditions relating to specific wallet requirements be met, this at any time and in our sole discretion.

Subject to the above mentioned conditions, delivery of AET tokens to the buyer's Ethereum address shall be made automatically by the smart contract system on March 1, 2018 for those investors who purchased prior to this date, and, on any date thereafter, immediately after receipt of payment of the purchase amount in Ethereum from the respective investor.

The issue of AET tokens will be implemented in any case. There is no minimum or threshold amount necessary for implementation and there is no refund of Ethereum to investors for investments made.

All news and updates relating to the ICO and the AET token will be published on the website (www.aeternumcoin.com).

#### Smart contract

The AET token functions on the Ethereum Blockchain Network with ERC20 conformity. The Ethereum Network provides key benefits for a wide-scale sale of the token including, but not limited to, support from existing Ethereum clients and the ability to be traded in exchange for one of the leading crypto-currencies on the market, ether. It also allows the AET token to take advantage of infrastructure already in-place for trading similar tokens all over the web. Further, the turning-complete nature of the Ethereum Blockchain, as well as its wide acceptance on the market, provides the dual benefits of allowing the contract to carry complex functions while still being predictable and secure.

ERC20-conformity further cements the token as being ready for wide-scale acceptance.

The functions specified in the standard allow the token to have all of the basic functionalities required to market and further allow integration with any other Ethereum-compatible wallet.

The price of the token will be adjustable at any time via a setRate function. This allows the AET token to keep a relatively dynamic but stable value corresponding to the market environment. When a buyer transfers Ethereum to the contract, it will calculate, based on the currently set rate, the quantity of the AET token that the buyer is due and transfer these to the buyer's wallet.

Upon creation of the contract, 250 million AET tokens will be generated. In their raw state prior to initial purchase, the token will allow the initial owner to have the capability to transfer these tokens without invoking a buy function. This will allow the company to distribute tokens purchased in the pre-sale phase of the ICO to their respective owners or provide tokens to individuals through promotional activities. The latter will help strengthen the reach of the token, ensuring stability and popularity. Upon use of this function or upon first purchase of a given token, this functionality will be permanently locked, after which point that token will only be acquirable through standard means.

A robust affiliate system will be featured in the contract, rewarding buyers who help spread the token to others. The affiliate commission rate may be set via a specific function. Upon purchase of a token, the contract will communicate with the website to determine if the buyer has listed an affiliate ID upon registration, and assign the wallet associated with the listed ID the amount of tokens specified in the commission rate.

From the 250 million tokens created, it will be possible to set a start and end date for the sale of a specified amount of tokens. An initial sale quantity of 100 million tokens (including pre-sale tokens but excluding tokens gained through the affiliate system or other promotional means) is specified. Any tokens remaining unsold during a sale phase will be returned to the dormant pool of the company, from where they can be declared into a later sale offering. 50 million of the initial tokens will be reserved in a special pool from which the affiliate system and other promotional actions will draw and benefit.

#### **Token sale proceeds**

The funds raised during the ICO shall be used for the following purposes:

(i) mining rigs (hardware) will be purchased, installed and operated in hydro power plants; (ii) Ethereum will be provided as liquidity for aeternum Fund to commence crypto-currency-trading.

Furthermore, a part of the proceeds from the ICO are intended to be used for covering third party costs, eg marketing & sales, ICO costs, regulatory and administration, legal and a contingency amount for further and/or unexpected third party costs. We assume that these third party costs will not exceed ten percent of the total token sale proceeds. Depending on the success of the ICO, the founders may receive a reward in an amount still to be defined.

Any unused funds reserved for such third party costs will be allocated to the acquisition of further mining-hardware and as further liquidity to aeternum Fund.

#### Token amount

The total token amount is 250 million of which 100 million will be offered in the AET offering as described in this White Paper.

50 million tokens will be allocated and distributed to the founders, advisors, employees, subject to their respective vesting schedules as may be entered into by MINING TEC and the respective advisory and employees. Furthermore, marketing and affiliate programmes will profit from these tokens.

Finally, further 100 million AET tokens will be created and retained by MINING TEC. These will be sold in a further offering, if at all, either (1) to the extent that the demand for acquiring shares in aeternum Fund cannot be met with the first 100 million offered and issued in the initial offering and such demand continues to rise, or (2) for establishing a further fund relating to cryptocurrencies. However, these further 100 million AET tokens will not be sold prior to January 1, 2019.

## **Project timeline**

**Nov 2016 through Feb 2017:** the initial development relating to the installation and operation of mining rigs in hydro power plants commenced including the programming of the necessary software for mining

December 2016 and ongoing:	successful operation of mining rigs in hydro power plants
July 2017 through August 2017:	in cooperation with Hendrik Klein, development of algorithms with a focus for trading in various cryptocurren- cies and specialising on their volatilities
Sept 2017 through Dec 2017:	<ul> <li>finalisation of development of algorithm based trading system in crypto currencies</li> <li>development and programming smart contract</li> </ul>
January and February 2018:	<ul> <li>code review of smart contract final testing of trading algorithms</li> </ul>
Jan 1, 2018 through Feb 28, 2018:	- official pre-sale of AET tokens
March 1, 2018 through June 30, 2018:	Initial Coin Offering (ICO) of AET tokens
On or about July 1, 2018:	AET token is listed for trading on exchange aeternum Fund is open for investment by the use of AET tokens

#### **Risk factors**

An acquisition of AET tokens involves a high degree of risk. Each potential purchaser of AET tokens should carefully consider the following information about these risks before he decides to buy AET tokens. If any of the following risks actually occurs, the value of AET tokens could be materially adversely affected.

Risks and uncertainties described below in this White Paper may not be the only ones token holders face. Additional risks and uncertainties may also materially adversely affect value of AET tokens.

**Blockchain Delay Risk.** On the most blockchains used for cryptocurrencies' transactions (e.g., Ethereum, Bitcoin blockchains), timing of block production is determined by proof of work so block production can occur at random times. For example, the cryptocurrency sent as a payment for the aeternumcoins in the final seconds of the aeternumcoins may not get included into that period. The respective blockchain may not include the purchaser's transaction at the time the purchaser expects and the payment for the aeternumcoins may reach the intended wallet address not in the same day the purchaser sends the cryptocurrency.

**Blockchain Congestion Risk.** The most blockchains used for cryptocurrencies' transactions (e.g., Ethereum, Bitcoin blockchains) are prone to periodic congestion during which transactions can be delayed or lost. Individuals may also intentionally spam the network in an attempt to gain an advantage in purchasing cryptographic tokens. That may result in a situation where block producers may not include the purchaser's transaction when the purchaser wants or the purchaser's transaction may not be included at all.

**Risk of Software Weaknesses.** The AET token smart contract concept is based on and the aeternum Fund are still in a development stage and unproven. There are no representations and warranties that the process for creating the AET tokens will be uninterrupted or error-free. There is an inherent risk that the software could contain weaknesses, vulnerabilities or bugs causing, inter alia, the complete loss of the cryptocurrency and/or the AET tokens.

**Risk of New Technology.** The AET tokens and all of the matters set forth in this White Paper are new and have been tested. However, there is no guarantee that all the goals set forth in this White Paper will be finally achieved and successful.

**Regulatory Risk:** blockchain technology allows new forms of interaction and it is possible that certain jurisdictions will apply existing regulations on, or introduce new regulations addressing, blockchain technology based applications, which may be contrary to the smart contract of AET token and which may, inter alia, result in substantial modifications to our smart contract and/or the AET token, including its termination and the loss of the AET token for the purchase. Additionally, regulation of proposed activities of the Company, including without limitation the provision of cryptocurrencies received during the offering to aeternum Fund, is currently uncertain. It is not known what regulatory framework the European Central Bank and national banking supervisory bodies will impose on cryptocurrencies and the Company. It may occur

#### **Risk factors**

that AET token and/or the Company on any day in the future mail fail to comply with any such (new) regulatory framework so that it may not continue to carry out its proposed business activities as set out in this White Paper.

**No Corporate Participation Rights:** AET tokens do not grant any corporate rights to its holders; in particular, there are no corporate voting rights in the Company, rights to dividend payments from the Company, return of capital from the Company or any other similar corporate rights connected to the AET tokens.

**Business Modell Risk:** The Company's business model through the offering and issue of AET tokens is the investment in mining rigs and the provision of liquidity to aeternum Fund. With the investment in mining rigs and their current profitability, the Company is highly dependent on its ability to purchase the hardware at competitive prices and continue to source its electricity prices on such terms and conditions that their operation remains profitable. If these prices increase in an unexpected amount, the Company could be forced to discontinue its purchase of and operation of mining rigs as its business operations could become unsustainable. Furthermore, there is no guarantee that an investment in aeternum Fund will lead to increase of the value of AET tokens.

Investors must be aware that a partial or total loss of capital of the investment in AET tokens cannot be excluded.

**Tax Risk:** Holders of AET tokens may be required to pay taxes on associated with the purchase and sale of AET tokens and profits made upon exiting an investment made in aeternum Fund, whether in their country of residence or any other country they have personal or professional ties to. It will be the sole responsibility of AET token holders to comply with the respective tax they are subject to, bearing in mind that many jurisdictions may currently not have any regulations relating to cryptocurrencies and profits relating therefrom.

**Further Risks:** There are a number of further risks and uncertainties relating to the Company, its business model, the AET tokens and aeternum Fund not set forth above in this section which may arise, and which a prospective purchaser of AET tokens should consider and carefully evaluate prior to making the decision to an investment in AET tokens.

#### Legal notice

This White Paper does not constitute or form part of any opinion on and shall not be construed as any advice to sell, or any solicitation of any offer by the Company, a company registered under the laws of the Slovak Republic, to purchase any tokens (aeternumcoins, AET tokens) nor shall it or any part of it, nor the fact of its presentation, form the basis of, or be relied upon in connection with, any contract or investment decision.

The Company will deploy the proceeds of sale of the AET tokens to make investments and fund operations as outlined in this White Paper.

You are not eligible and you are not to purchase any AET tokens in the Initial Coin Offering (ICO) (as referred to in this White Paper) if you are a citizen, resident (tax or otherwise) or green card holder of the United States of America, or a citizen or resident of the Republic of Slovakia or any other country or territory where transactions with digital tokens are prohibited or in any manner restricted by applicable laws or regulations, or will become or be so prohibited or restricted at any time after this Agreement becomes effective.

We do not accept participation from the Restricted Persons and reserve the right to refuse or cancel the AET tokens purchase requests at any time at our sole discretion when the information provided by the purchasers within the KYC procedure Is not sufficient, inaccurate or misleading, or the purchaser is deemed to be a Restricted Person.

No regulatory authority has examined or approved of any of the information set out in this White Paper. No such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction. The publication, distribution or dissemination of this White Paper does not imply that the applicable laws, regulatory requirements or rules have been complied with.

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This White Paper, any part thereof and any copy thereof must not be taken or transmitted to any country where distribution or dissemination of this White Paper is prohibited or restricted. No part of this White Paper is to be reproduced, distributed or disseminated without including this section and the previous section Risk Factors.

This White Paper, statements made by the Company in press releases and social media platforms accessible by the public may contain some forward-looking-statements which do not relate to historical facts (developments, figures, etc) and events. These forward-looking-statements are based on analysis, assumptions or forecasts of future events and figures which are not finally predictable or foreseeable. Such forward-looking-statements are therefore subject to risks, uncertainties and other factors which may cause actual future results, performance or achievements of the Company, its affiliates, the AET tokens and aeternum Fund to be materially different from that expected, expressed or implied by the forward-looking-statements herein. No undue reliance shall be placed on such statements.

Nothing set forth in this White Paper shall be understood or interpreted as advice (business, financial, legal and/or tax) provided by us relating to the Company, its affiliates, the AET tokens

#### Legal notice

and aeternum Fund, and should therefore not be relied upon as advice. You should consult with your own advisors prior to making an investment in AET tokens.

Please note, that we are under no obligation to update this White Paper, the Company's website and/or any information given in connection with this intitial coin offering. The White Paper may, however, be subject to change. Any update provided by the Company will be made voluntarily and in its sole discretion.

We make no guarantee that aeternum Fund and the operation of mining rigs in hydro power plants will be a success. Therefore, there is also no guarantee that the value of AET tokens will rise. Apart from any situations outlined in the legal system, we exclude any and all implied warranties. Therefore, we make no representations and warranties whatsoever and disclaim all liability to the maximum extent.

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